

PRUDENTIAL BANCORP, INC.
Form POS AM
October 24, 2013

As filed with the Securities and Exchange Commission on October 24, 2013

Registration No. 333-189321

UNITED STATES
SECURITIES AND EXCHANGE
COMMISSION
Washington, D.C. 20549
POST-EFFECTIVE AMENDMENT NO. 1
to the
FORM S-1
REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

PRUDENTIAL BANCORP, INC.
(Exact name of registrant as specified in its articles of incorporation)

Pennsylvania (State or other jurisdiction of Incorporation or organization)	6036 (Primary Standard Industrial Classification Code Number)	46-2935427 (I.R.S. Employer Identification No.)
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1834 West Oregon Avenue
Philadelphia, Pennsylvania 19145
(215) 755-1500
(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

Thomas A. Vento
Chairman, President and Chief Executive Officer
Prudential Bancorp, Inc.
1834 West Oregon Avenue
Philadelphia, Pennsylvania 19145
(215) 755-1500
(Name, address, including zip code, and telephone number, including area code, of agent for service)

Copies to:
Raymond A. Tiernan, Esq.
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Elias, Matz, Tiernan & Herrick L.L.P.
734 15th Street, N.W., 11th Floor
Washington, D.C. 20005
202-347-0300

Approximate date of commencement of proposed sale to the public: Sale to the public concluded on October 9, 2013.

Deregistration of Common Stock

This Post-Effective Amendment No. 1 to the Registration Statement on Form S-1 hereby deregisters 191 shares of common stock, par value \$0.01 per share (“Common Stock”), of Prudential Bancorp, Inc. (the “Company”), previously registered. The Company previously registered 9,545,000 shares of Common Stock and issued 9,544,809 shares of Common Stock in the recently completed offerings (7,141,602 shares of Common Stock were sold in the subscription offering and 2,403,207 shares of Common Stock were exchanged in the exchange offering). A total of 191 shares of Common Stock were not issued in the exchange offering due to the issuance of cash-in-lieu of fractional shares.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant has duly caused this Post-Effective Amendment No. 1 to the Registration Statement on Form S-1 to be signed on its behalf by the undersigned, thereunto duly authorized, in Paoli, Pennsylvania on October 24, 2013.

PRUDENTIAL BANCORP, INC.

By: /s/Thomas A. Vento
 Thomas A. Vento
 Chairman, President and Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No.1 to the Registration Statement on Form S-1 has been signed by the following persons in the capacities and on the dates indicated.

Name	Title	Date
/s/ Thomas A. Vento Thomas A. Vento	Chairman, President and Chief Executive Officer (principal executive officer)	October 24, 2013
/s/ Jerome R. Balka, Esq.* Jerome R. Balka, Esq.	Director	October 24, 2013
/s/ Joseph R. Corrato Joseph R. Corrato	Director, Executive Vice President and Chief Financial Officer (principal financial and accounting officer)	October 24, 2013
/s/ A.J. Fanelli* A.J. Fanelli	Director	October 24, 2013
/s/ John C. Hosier* John C. Hosier	Director	October 24, 2013
/s/ Bruce E. Miller* Bruce E. Miller	Director	October 24, 2013

/s/ Francis V. Mulcahy*
Francis V. Mulcahy

Director

October 24, 2013

* By Thomas A. Vento pursuant to power of attorney