

Edgar Filing: US BANCORP \DE\ - Form 424B2

US BANCORP \DE\
Form 424B2
August 22, 2002

Rule 424(b) (2)
Registration No. 333-65358

PRICING SUPPLEMENT TO PROSPECTUS DATED JULY 25, 2001, AS
SUPPLEMENTED BY PROSPECTUS SUPPLEMENT DATED AUGUST 3, 2001,
AND SUPPLEMENTAL TO THE OFFICERS' CERTIFICATE AND COMPANY
ORDER, DATED AUGUST 3, 2001 NO. 5 DATED: 08-20-02

U.S. BANCORP
Medium-Term Notes, Series N (Senior)
Medium-Term Notes, Series O (Subordinated)

| | |
|--|--|
| CUSIP NO.: 91159HGD6 | Issue Price (Dollar Amount and Percentage of Principal Am Amount: \$299,019,000.00/99.673% |
| Series: | Proceeds to the Company: \$299,019,000.00 |
| <input checked="" type="checkbox"/> Series N (Senior) | Interest Rate/Initial Interest Rate: 3.95% |
| <input type="checkbox"/> Series O (Subordinated) | Interest Payment Dates: 23rd of each February and August, beginning Feb. 23, 2003 |
| Form of Note: | Regular Record Dates: 15 calendar days prior |
| <input checked="" type="checkbox"/> Book-Entry | Interest Determination Dates: -- |
| <input type="checkbox"/> Certificated | Interest Reset Dates: -- |
| Principal Amount: \$300,000,000.00 | Index Source: -- |
| Trade Date: 08-20-02 | Index Maturity: -- |
| Original Issue Date: 08-26-02 | Spread: -- |
| Maturity Date: 08-23-07 | Spread Multiplier: -- |
| Base rate (and, if applicable, related Interest Periods): | Maximum Interest Rate: -- |
| <input checked="" type="checkbox"/> Fixed Rate Note | Day Count: 30/360 |
| <input type="checkbox"/> Commercial Paper Rate Note | Minimum Interest Rate: -- |
| <input type="checkbox"/> Federal Funds Rate Note | For Original Issue Discount Notes: |
| <input type="checkbox"/> LIBOR Note | Original Issue Discount: -- % |
| <input type="checkbox"/> EURIBOR Note | Yield to Maturity: -- % |
| <input type="checkbox"/> Prime Rate Note | Original Issue Discount Notes: |
| <input type="checkbox"/> CD Rate Note | |
| <input type="checkbox"/> Treasury Rate Note | |
| <input type="checkbox"/> CMT Rate Note | |
| <input type="checkbox"/> Other Base Rate (as described below) | |
| <input type="checkbox"/> Zero Coupon Note | |
| Agent's Commission: See Plan of Distribution below | <input type="checkbox"/> Subject to special provisions set forth therein with respect to the principal amount thereof payable upon any redemption or acceleration of |

Edgar Filing: US BANCORP \DE\ - Form 424B2

Redemption Terms: the maturity thereof.

Other Terms: For Federal income tax purposes only.

Name of Agent and Delivery Instructions:

Credit Suisse First Boston DTC#355

Signature

/s/ JOHN C. STERN

(Authorized Signature)

/s/ KENNETH D. NELSON

(Authorized Signature)