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USLIFE INCOME FUND INC

Form NSAR-A

February 28, 2002

PAGE 1

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000 F000000 Y
000 G000000 N
000 H000000 N
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008 D010001 HOUSTON
008 D020001 TX
008 D030001 77019
012 A000001 MELLON INVESTOR SERVICES, L.L.C.
012 B000001 85-0000000
012 C010001 RIDGEFIELD PARK

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012 C020001 NJ
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013 A000001 ERNST & YOUNG LLP
013 B010001 HOUSTON
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015 A000001 STATE STREET BANK AND TRUST COMPANY
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 PAGE 3
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PAGE 8

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087	A030000	UIF	
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SIGNATURE	GREGORY R. KINGSTON		
TITLE	TREASURER		