

Edgar Filing: ORTHODONTIX INC - Form 8-K

ORTHODONTIX INC  
Form 8-K  
September 30, 2005

U.S. Securities and Exchange Commission  
Washington, D.C. 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 29, 2005

ORTHODONTIX, INC.

(Exact Name of Registrant as Specified in its Charter)

Florida	000-27836	65-0643773
(State or other jurisdiction	Commission	(IRS Employer
of incorporation)	File Number	Identification No.)

1428 Brickell Avenue, Suite 105  
Miami, Florida 33131  
(Address of principal executive offices)

(305) 371-4112  
(Registrant's Telephone Number)

Not Applicable  
(Former name, former address and former fiscal year,  
if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 4.01 CHANGES IN REGISTRANT'S CERTIFYING ACCOUNTANT

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On September 29, 2005, Orthodontix, Inc. (the "Company") dismissed Salberg & Company, P.A. and engaged Sherb and Company, LLP as the Company's principal accountant to audit the Company's financial statements.

The reports of Salberg & Company, P.A. for the fiscal year ended December 31, 2004 and the report of PricewaterhouseCoopers LLC for the fiscal year ended December 31, 2003 did not contain an adverse opinion or disclaimer of opinion and were not modified as to uncertainty, audit scope, or accounting principles.

The Company's Board of Directors approved the decision to change accountants.

There were no disagreements with Salberg & Company, P.A. on any matter of accounting principles or practices, financial statement disclosure, or auditing scope or procedure, which, if not resolved to the satisfaction of Salberg & Company, P.A. would have caused Salberg & Company, P.A. to make reference to the subject matter of the disagreement in connection with its report.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

Letter from Salberg & Company, P.A. dated September 29, 2005.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

ORTHODONTIX, INC.  
(Registrant)

Dated: September 30, 2005

By: /s/ Glenn L. Halpryn

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Glenn L. Halpryn  
Chief Executive Officer

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

September 29, 2005

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Office of the Chief Accountant  
Securities and Exchange Commission  
100 F Street, NE  
Washington, DC 20549

Re: Orthodontix, Inc.  
File Reference No. 000-27836

We were previously the independent registered public accounting firm for Orthodontix, Inc. and under the date of March 16, 2005, we reported on the financial statements of Orthodontix, Inc. as of December 31, 2004 and for the year then ended. On September 29, 2005, we were dismissed as the independent registered public accounting firm. We have read Orthodontix, Inc.'s statements included in Item 4.01 as it pertains to Salberg & Company, P.A. on the Form 8-K dated September 29, 2005 of Orthodontix, Inc. to be filed with the Securities and Exchange Commission and we agree with such statements.

Very truly yours,  
SALBERG & COMPANY, P.A.

Scott D. Salberg, CPA, CVA  
For the Firm

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